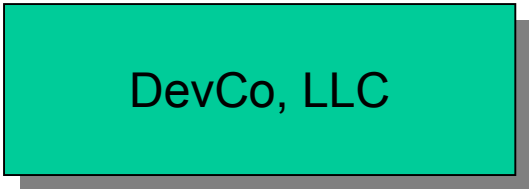
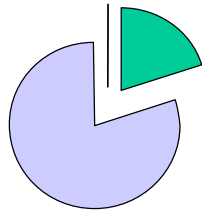


Business Structure

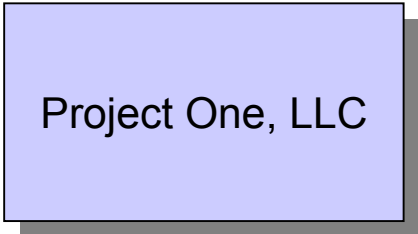
Developer



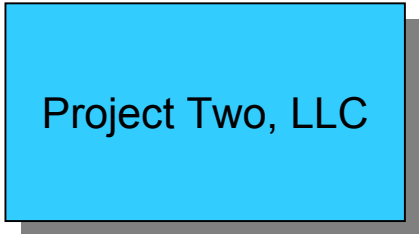
Project Sourcing /Site Selection
Design and Engineering Selection
Executive management and treasury



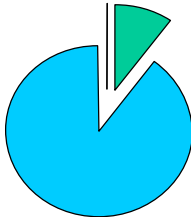
■ DevCo, LLC
■ New Investors



Project Assets
Permit Applications
Project development contracts
Project Financing
Operations

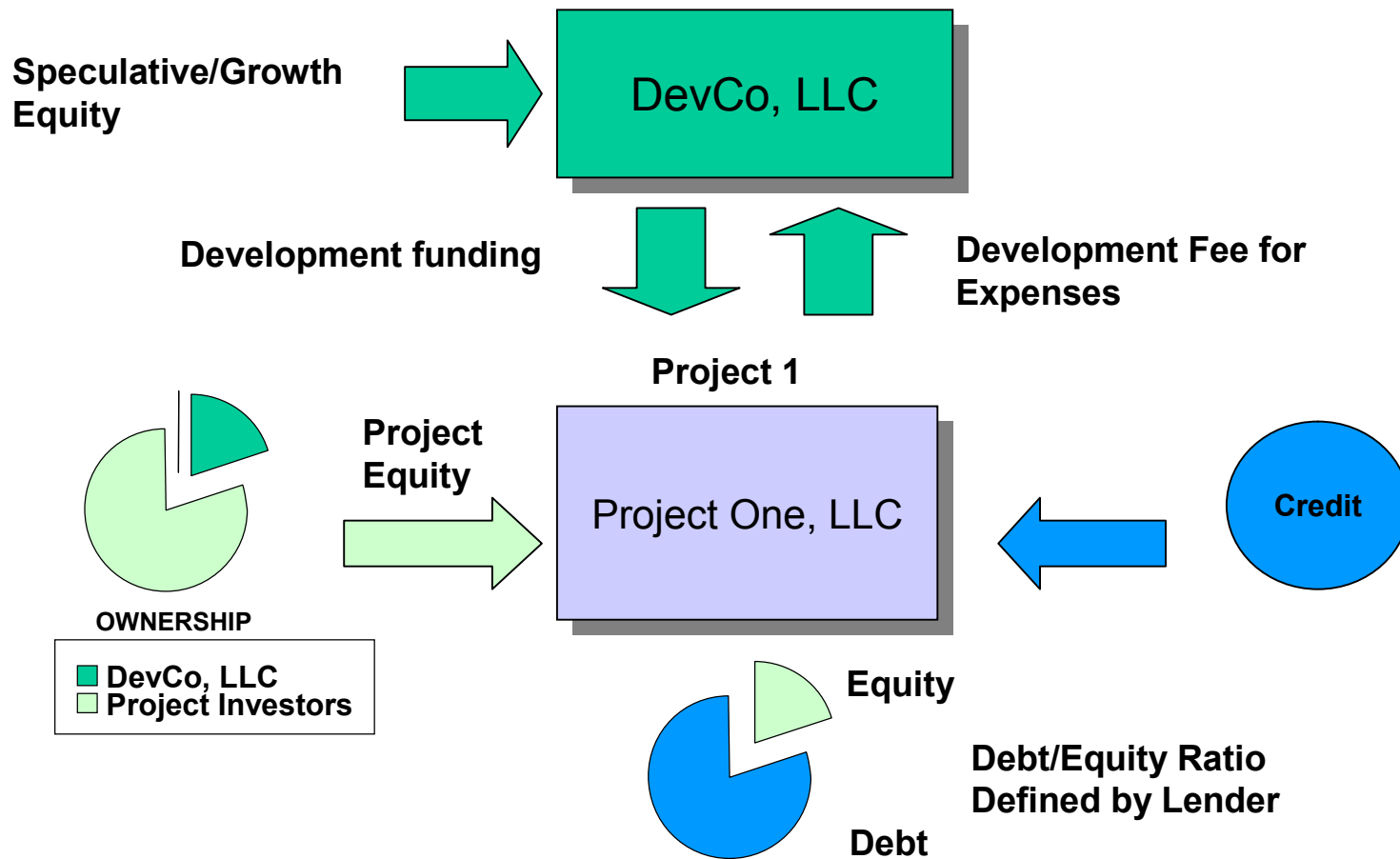


Permit Applications
Project development contracts
Project Financing
Operations
Management



■ DevCo, LLC
■ Investors

Project Finance



Project Finance Pre-Requisites

