

Sigma Capital Group, Inc.

BUILDING SHAREHOLDER VALUE THROUGH ADVISORY
AND REPRESENTATIONAL SERVICES

Sigma Capital is actively seeking client projects in the software industry

Sigma Capital Group is actively seeking representational and advisory investment banking projects in software development and related industry segments. Through its private equity and credit facilities, Sigma's principals have strong project funding and operational experience, bringing their skills to bear on building value through corporate finance transactions.

Sigma Capital typically looks for projects with the following characteristics, but will address other opportunities on a case -by-case basis:

- \$5-50 million in new funding for growth or capital expenditure
- Profitable business
- Established customer base
- Has highly capable management team
- Has protected technology

Sigma Capital prefers to place funding in our targeted Information technology industry segments, but will consider other opportunities:

- Security
- Healthcare or Pharmaceutical
- Enterprise
- Logistics and warehousing control
- Automation
- Telecommunications supply and control

We can assist our clients in obtaining equity funding, revolving loans, and capital leases. We can also undertake advisory projects, or will collaborate with developers as principles where we bring added value. Sigma will also perform representational engagements where corporate development activities are required.

We prepare the financial marketing materials, specifically oriented for the targeted funding source, which adequately and accurately reflect the investment prospects or credit worthiness of the organization. Our professional staff will advise and assist our clients through the contact, due diligence, negotiation and closing phases.

Sigma's philosophy is to enhance enterprise value in an entrepreneurial yet disciplined environment which benefits the client, their customers, and their shareholders.

Please contact:

Bruce Woodry, Chairman & CEO
Phone:(231) 526-9585
email: woodry@sigmacapital.net
Web: www.sigmacapital.net