

Sigma Capital Group, Inc.

BUILDING VALUE THROUGH CREDIT FACILITIES

Sigma Capital is actively seeking destination resort debt projects

Sigma Capital Group is actively seeking investment banking debt placement projects in the destination resort and related industry segments. Through its private credit facilities, Sigma's principles have strong project funding experience, bringing their skills to bear on building value through corporate finance transactions.

Sigma Capital typically looks for projects with the following characteristics:

- \$10-100 million in new debt for capital expenditure or to refinance existing debt
- Profitable business able to support anticipated debt coverage ratios
- Established customer base
- Has highly capable management team
- Has equity in place

Sigma Capital prefers to place debt in our targeted Destination Resorts segments, however we will address other opportunities on a case -by-case basis:

- Golf Resort amenities
- Ski Resort amenities
- Marina amenities
- Tennis amenities
- Spa amenities, European model
- Equestrian amenities

We can assist our clients in obtaining commercial mortgages, secured term loans, revolving loans, and capital leases. In most cases, our sources extend beyond the traditional banking sources and encompass the full spectrum of funding possibilities. We can also undertake advisory projects, or will collaborate with developers as principles where we bring added value.

We prepare the loan application materials, as required by lenders, which adequately and accurately reflect the credit worthiness of the organization. Our professional staff will advise and assist our clients through the contact, due diligence, negotiation and closing phases.

Sigma typically prefers to represent the client on an exclusive basis, but will also consider syndication with other investment banks of similar quality and values. Our philosophy is to enhance enterprise value in an entrepreneurial yet disciplined environment which benefits the client, their customers, and their shareholders.

Please contact:

Bruce Woodry, Chairman & CEO
(231) 526-9585
woodry@sigmacapital.net